

## New Products and Managers

Informa Investment Solutions understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk (\*).

### Summary

Total New Products	159
Total New Managers	21
New Products from Existing Managers	124

Manager Name	Product Name	Date Added
Accuvest Global Advisors		
	Alpha Brands Core Equity	4/28/2017
	Alpha Brands Dynamic Equity	4/28/2017
Advisory Research, Inc.		
	Advisory Research BDC	4/28/2017
<b>Agile Capital, Inc.*</b>		
	Agile Emerging Market Equity	5/9/2017
	Agile Global Dividend & Income	5/9/2017
	Agile Global Equity	5/9/2017
	Agile Global Macro	5/9/2017
	Agile Global Tactical Index	5/9/2017
	Agile Risk Managed iShares Index	5/9/2017
	Agile Tactical U.S. Equity	5/9/2017
Aligned Investors		
	U.S. Blue Chip Equity SMA	5/9/2017
Altrinsic Global Advisors, LLC		
	Altrinsic Emerging Markets Equity	4/18/2017
American Century Investment Mgmt.		
	Non-U.S. Intrinsic Value	5/4/2017
Anchor Capital Advisors LLC		
	Select Dividend Wrap	4/19/2017
	SMID Cap Value Wrap	4/19/2017
Aperio Group LLC		
	Global Min Vol (Value Tilted)	5/3/2017
Artisan Partners Limited Partnership		
	Artisan High Income	5/2/2017
Aviance Capital Management LLC		
	Conservative Income	6/12/2017
	Conservative Income with Growth	6/12/2017
<b>Azarias Capital Management*</b>		

Manager Name	Product Name	Date Added
	Azarias Focused Small Cap Value	6/22/2017
Berenberg*		
	DyMACS Volatility Premium Strategy U	4/18/2017
Boston Harbor Investment Management		
	SELECT 40 Pure Alpha Large Cap	5/10/2017
Cambiar Investors LLC		
	International Small Cap	4/26/2017
Campbell Newman Asset Management		
	CN Small Cap Growth	5/4/2017
Capstone Global Investments*		
	Capstone High Quality Small Cap	4/18/2017
Champlain Investment Partners, LLC		
	Champlain Emerging Markets	5/3/2017
	Champlain Emerging Markets Small Cap	5/3/2017
Charles Schwab Bank		
	Indexed Retirement Trust Fund 2055	4/18/2017
	Indexed Retirement Trust Fund 2060	4/18/2017
	Schwab Managed Ret Trust 2060, I	4/18/2017
Chartwell Investment Partners		
	Chartwell Small Mid Cap Value	5/9/2017
Chevy Chase Trust*		
	Concentrated Thematic Equity	5/26/2017
	Global Thematic Equity	5/26/2017
ClearBridge Investments, LLC.		
	ClearBridge International Growth	4/7/2017
Columbia Management		
	Columbia Beyond BRICS	4/19/2017
	Columbia Contrarian Core SMA	5/17/2017
	Columbia Disciplined Value SMA	5/17/2017
	Columbia EM Strategic Opportunities	4/19/2017
	Columbia Emerging Markets Consumer	4/19/2017
	Columbia Emerging Markets Core	4/19/2017
	Columbia Global Infrastructure	5/17/2017
	Columbia India Consumer	4/19/2017
Comgest Asset Management Intl Ltd.*		

Manager Name	Product Name	Date Added
	Global Emerging Markets Equity	6/13/2017
Community Capital Management, Inc.		
	CCM Alternative Income Fund	5/2/2017
Credit Capital Investments*		
	Customized Fixed Income Solutions	4/7/2017
Crosspoint Capital Management*		
	Tactical Growth & Capital Pres	5/8/2017
Cushing Asset Management, LP		
	Cushing MLP Alpha Total Return CIT	4/25/2017
Diamond Hill Capital Management, Inc		
	Diamond Hill Core Bond	6/29/2017
	Diamond Hill Corporate Credit	6/29/2017
	Diamond Hill High Yield	6/29/2017
	Diamond Hill Short Duration Tot Ret	6/29/2017
Eagle Ridge Investment Mgmt., LLC		
	Large Cap Value Core - US	4/13/2017
Eaton Vance Management		
	U.S. Corp. Ladder 1-12month A-	5/3/2017
	U.S. Corp. Ladder 1-2yr A-	5/3/2017
	U.S. Corp. Ladder 1-3yr A-	5/3/2017
EmStone Advisers		
	Managed Yield Plus Fund	4/19/2017
First Quadrant, L.P.		
	FQ Balanced Risk Commodities	5/3/2017
	FQ Essential Beta Strategy	5/9/2017
Fisher Investments		
	Frontier Markets Equity	4/18/2017
	Small Cap Opportunities	4/18/2017
Forever Investing*		
	Forever Investing	6/12/2017
FOURPOINTS Asset Management, Inc.		
	The Philippe Fnd Euro Global Leaders	6/2/2017
Franklin Templeton Investments		
	Franklin Rising Dividend SMA	5/8/2017
	Templeton Foreign ADR Only SMA	5/8/2017
GAMCO Asset Management		
	Gabelli ESG Fund	5/10/2017

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Global Value Investment Corp*		
	Total Return Value Strategy	4/14/2017
Grace Capital*		
	Grace Capital Equity	5/5/2017
Gurtin Municipal Bond Management		
	California Muni Intermediate Value	6/12/2017
	National Muni Intermediate Value	6/12/2017
Gyroscope Capital Management Grp,LLC		
	S&P 500 Optimal Sector Weight	6/2/2017
	SMID Cap Low Vol Portfolio	6/14/2017
Horizon Investment Services, LLC		
	Top 15 Utility	5/17/2017
Insight Investment Mgmt Limited		
	Broad Opportunities Strategy	4/18/2017
	Commercial Real Estate (CRE) Strat	4/18/2017
	Commercial Real Estate Strategy	4/18/2017
	Emerging Market Corp Debt Strat US	4/18/2017
	Emerging Market Debt Absolute Return	4/18/2017
	Global Absolute Return Bonds Strat	4/18/2017
	Global Absolute Return Currency Stra	4/18/2017
	Global Credit (Active) Strategy	4/18/2017
	Global Credit Buy & Maintain Strateg	4/18/2017
	US Long Duration Fixed Income	4/25/2017
	US Select Income	4/25/2017
Integre Asset Management		
	Integre Small Cap Dividend	6/16/2017
Jennison Associates LLC		
	Active Intermediate Aggregate FI	6/2/2017
Johnson Institutional Management		
	Short Duration	5/10/2017
Kaizen Advisory, LLC*		
	Alpha Seeker	4/10/2017
Legal & General Inv Mgmt America		
	MSCI ACWI ex USA Index Lending	5/4/2017
	MSCI EAFE Index	5/4/2017
	Russell 3000 Index	5/4/2017

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	S&P 400 Index	5/2/2017
	S&P 600 Index	5/4/2017
Legato Capital Management LLC		
	Legato International Small CapEquity	4/19/2017
Loomis, Sayles & Company, L.P.		
	Agency MBS	6/1/2017
	Global Aggregate Bond	6/1/2017
Lord, Abbett & Co., LLC		
	1-15 Yr Managed Municipal Ladder MA	4/7/2017
	5-10 Yr Managed Municipal Ladder MA	4/7/2017
	5-15 Yr Managed Municipal Ladder MA	4/7/2017
Managed Asset Portfolios, LLC		
	Global Balanced Composite	5/2/2017
Mark Asset Management, Corp		
	Mark Focus Strategy	6/12/2017
Matarin Capital Management		
	Matarin MicroCap	4/13/2017
Mellon Capital Management Corp.		
	High Yield Beta Strategy	4/26/2017
MFS Investment Management		
	MFS Global Aggregate Core Plus FI	6/2/2017
	MFS Global Aggregate Opportunistic	6/2/2017
	MFS Global Research Equity	6/2/2017
	MFS Latin America Equity	6/2/2017
	MFS Low Volatility Global Equity	6/2/2017
Mondrian Investment Partners Limited		
	EM Debt - Blended Currency	5/11/2017
	EM Debt - Hard Currency	5/11/2017
	International Equity ESG	5/11/2017
	US Aggregate Fixed Income	5/11/2017
Morgan Stanley Investment Management		
	Applied Global Concentrated Equity	6/9/2017
	Applied Global Core Equity	6/12/2017
	Applied US Core Equity	6/9/2017
	Emerging Markets Small Cap	6/12/2017

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Nordea Investment Management		
	Emerging Markets Focus Equity Strate	6/7/2017
	Emerging Stars Equity Strategy	6/28/2017
Nuveen Asset Management		
	Stable Growth Balanced	5/2/2017
Paritas Capital Management		
	Paritas US Large Cap Wealth Strategy	4/5/2017
Piedmont Investment Advisors, LLC		
	Core Value	4/24/2017
Principal Global Equities		
	International ADR Equity SMA	4/13/2017
	U.S. Small-Cap Select Equity SMA	5/9/2017
QST Capital LLC*		
	Level 3: Aggressive Growth	5/19/2017
RARE Infrastructure USA Inc.*		
	RARE Emerging Markets	5/4/2017
	RARE Infrastructure Income Fund	5/4/2017
	RARE Infrastructure Value	5/4/2017
Ross Smith Asset Management*		
	Ross Smith Capital Investment Fund	5/1/2017
Running Oak Capital*		
	Efficient Growth SMA	6/8/2017
RVX Asset Management*		
	RVX Emerging Markets Equity	4/3/2017
	RVX Frontier Markets Equity	4/3/2017
	RVX Global Opportunity Master Fund	4/21/2017
Sapience Investments, LLC*		
	Sapience Small Cap Value	5/10/2017
	Sapience SMID Cap Value	5/10/2017
SeaCrest Investment Management, LLC		
	SeaCrest Master Limited Partnership	5/11/2017
SG Capital Management, LLC		
	Cedar Street Double Market Neutral	4/21/2017
	Cedar Street Long/Short Strategy	4/21/2017
	Cedar Street Market Neutral Strategy	4/21/2017
Shorepath Capital Management*		

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	Shorepath Opportunity Partners LP	5/10/2017
Smith Asset Management Group		
	International Large Cap	6/29/2017
State Street Global Advisors		
	FTSE RAFI All World 3000 Index	5/5/2017
	Screened MSCI ACWI ex US IMI	5/5/2017
<b>Sterling Partners Equity Advisors*</b>		
	Sterling Small Cap Value Diversified	6/19/2017
	Sterling Small Cap Value Focus	6/19/2017
Stonebridge Advisors LLC		
	Institutional Preferreds SMA	6/22/2017
T. Rowe Price		
	US Growth Stock SMA Composite	6/28/2017
	US Muni Intermediate-Term Bond SMA	6/29/2017
	US Muni Short-Intermediate Bond SMA	6/29/2017
	US Value Equity SMA Composite	6/28/2017
TCW		
	TCW Unconstrained Fixed Income	4/5/2017
	TCW Unconstrained Fixed Income	4/3/2017
The Moorings Group LLC		
	Tax Aware Cash Management	4/13/2017
Titan Capital Management, LLC		
	Titan Focus 20	4/11/2017
UBS Asset Management		
	Global Equity Long Term Themes	4/13/2017
	Global Ex-US Sustainable Equity	6/22/2017
	US Sustainable Equity	6/29/2017
<b>Vaquero Global Investment LP*</b>		
	Vaq Short-Duration EM Corp Credit	6/6/2017
	Vaquero Intermediate EM Corp Credit	6/6/2017
Winslow Capital Management, LLC.		
	Winslow International Small Cap	6/29/2017
Yacktman Asset Management		
	Hybrid Bundled	6/22/2017